

Loose Change®

a penny saved is a penny earned

2025 CALENDAR

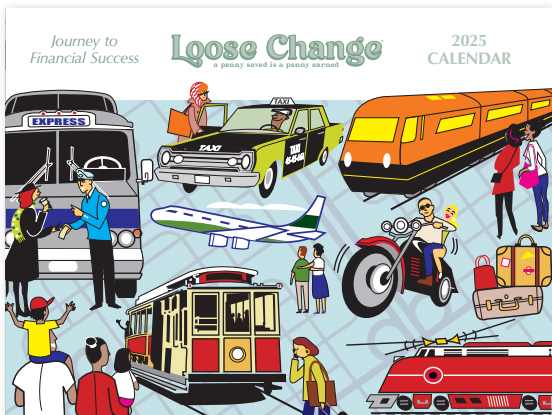
Order by
\$150
 Set-Up Fee
 Waived
 September 20th

Planes, Trains, and Automobiles

Are you staying connected with your clients and promoting your brand as their trusted financial professional when things get busy?

Communication is one of the keys to building and maintaining long-lasting relationships, especially during these volatile times. With the Loose Change® calendar, each month you'll provide thought provoking content to help engage your clients and prospects to map out a winning financial future. As their trusted financial professional, help them launch their short and long-term financial goals by navigating the financial planning process, together.

FINRA Reviewed.
 Matching newsletter available.



COVER



INSIDE

To Order, contact Sales at 800-243-5334 or sales@ltmlclientmarketing.com.
 For more information, please visit loosechangenewsletter.com.

2025 LOOSE CHANGE® Calendar

ORDER FORM

Designed to educate and motivate clients and prospects to take action. The Loose Change® Calendar is a fun and easy way to provide valuable financial tips and strategies that your clients can use all year long. Deliver basic financial planning concepts in a unique way and personalize the calendar to include your contact information on every month.

1. Your Information

Company Name _____
 Full Name _____
 Address _____
 City _____ State ____ Zip _____
 Phone _____ Fax _____
 E-mail _____
 Website _____
 Shipping Address (if different from billing address):
 Address _____
 City _____ State ____ Zip _____

2. Personalization / Imprint in Full Color

- Standard Imprint, 25 Calendar minimum
"Loose Change® Calendar" printed on each month.
- Custom Imprint, 100 Calendar minimum
Photo and/or Logo must be at least 300 DPI
- Imprint Artwork Submission
 - Artwork on file at LTM Client Marketing.
 - Send files electronically to
customerservice@ltmlclientmarketing.com
 - Typeset by LTM Client Marketing
 - Hardcopy enclosed

3. Calendar Pricing

Calendar setup fee \$150 - waived if order placed by 9/20

Quantity	Price
25 – 99	\$6.40
100 – 499	\$5.35
500 – 999	\$4.75
1,000 or more	\$3.95

I authorize LTM Marketing Specialists LLC to process charges to my credit card on an ongoing basis as per my order above. This authorization is to remain in effect until LTM has received written notification of termination from me in such time and in such manner as to afford LTM a reasonable opportunity to cancel my order in a timely and favorable fashion. Charges to your credit card will appear as: LTM Marketing Specialists

LIMITATION OF LIABILITY: LTM Marketing Specialists LLC ("LTM") sole liability to the customer or any third party for claims, notwithstanding the forms of such claims, for any error or omission in the service, or late delivery or unavailability of the services, shall be to correct the error and provide the services as promptly as possible. In no event will LTM be responsible for special, indirect, incidental or consequential damages which the customer may incur or experience on account of entering into or relying on this agreement. The customer hereby releases and forever discharges LTM for any and all action, claims, demands, costs, expenses and compensation whatsoever, in connection with the foregoing.

I have read and agree to the above Limitation of Liability disclosure. I submit my order for processing.

Customer Signature or Authorized Person: _____ Date: _____

4. Optional Envelopes

Quantity	Custom Imprinted*	Blank
100 – 199	\$0.89	\$0.25
200 – 399	\$0.59	\$0.25
500 – 999	\$0.45	\$0.25
1,000 or more	\$0.35	\$0.25

*\$25 Imprint set-up fee (waived for quantities over 1,000)

- Custom 9x12 Imprinted Envelope
 - Preprinted return address
 - 9" x 12" white wove envelopes
- Blank 9x12 Envelopes

5. Accepted Payment Methods

- Online Login credentials will be provided to you if you don't already have them.
- Phone Call our office at 800-243-5334 and provide it over the phone.
- On File Billing information is already on file at LTM Client Marketing.

Your credit card will not be billed until your order has been fully approved by you, including final approval on your personalized imprint. After your order is paid in full, it will be sent to production. You should receive your calendars within 15-20 business days.

6. Order Submission/Authorization

No. of Calendars _____ @ \$ _____ /each = _____
 Calendar Setup Fee = \$ _____
 No. of Envelopes _____ @ \$ _____ /each = _____
 Envelope Setup Fee = \$ _____
 SUBTOTAL: \$ _____
 Shipping/handling 10% (\$15 minimum) = \$ _____
TOTAL: \$ _____